UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK POUGHKEEPSIE DIVISION	
In Re:	_
NO JOES OF MILLBROOK, INC. d/b/a COPPERFIELDS	CHAPTER 11
	CASE NO. 10-35005 CGM
Debtor.	v
AFFIDAVIT UNDER LOCAL  State of New York ) ) ss.:	-
County of Dutchess )	

Dennis Horrigan, being duly sworn, deposes and says:

- 1. Deponent makes this Affidavit pursuant to Local Bankruptcy Rule 1007-2 of the Rules of this Court.
- 2. I am the president of the Chapter 11 Debtor herein.
- 3. There are no other or prior Bankruptcy proceedings.
- The names and addresses of all the known creditors are attached to the debtor's Chapter
   petition.
- 5. Debtor is not involved in any pending lawsuits.
- 6. There is no property of the debtor in the possession or custody of any public officer, receiver, Trustee or assignee for the benefit of creditors, mortgagee pledge or assignee of rents.
- 7. The debtor has no shares of stock, debentures or other securities which are publicly held.
- 8. No Joes of Millbrook, Inc d/b/a Copperfields is a restaurant/bar. The debtor may receive an estimated gross monthly income of \$30,000.00 for the thirty (30) days following the

filing of the Chapter 11 petition, subject to additional review.

9. The estimated monthly expenses of the debtor for the thirty (30) days following the filing

of the Chapter 11 petition are @\$28,000.00.

10. It is estimated that the debtor will be making a limited profit for the thirty (30) days

following the filing of the Chapter 11 petition but will be streamlining costs in order to

make a profit.

11. The debtor's financial difficulties have been caused by the following circumstances:

A. Miscommunication between accountants regarding filing of Corporation

tax returns leading to missed deadlines and penalties

12. It is respectfully submitted that the best interest of the creditors, the debtor, and the

community would be served in allowing the debtor to enter into Chapter 11 bankruptcy.

Otherwise, in the event of liquidation, unsecured creditors would receive little if anything

in the way of a dividend. When a Plan is negotiated with creditors, the results will be the

rehabilitation of the debtor.

<u>/s/ Dennis Horrigan</u>
Dennis Horrigan

Sworn to before me this 4<sup>th</sup> day of January, 2010

/s/ Linda DuBois\_

Linda DuBois Notary Public State of New York Qualified in Dutchess County Comm No. 01DU4968504 Comm. Exp. June 25, 2010